

Questionnaire

Name: COFFEE BEANS

SSN: ***-**-****

Questionnaire

If yes, please provide details

Yes No

- Did you incur casualty losses due to a federally recognized natural disaster?
- Did you receive income or incur expenses associated with car sharing (e.g., Lyft or Uber)?
If yes, attach Form 1099-MISC and Form 1099-K.
- Did you receive income or incur expenses associated with freelancing (e.g., Upwork or TaskRabbit)?
If yes, attach Form 1099-K or Form W-2.
- Did you receive income or incur expenses associated with fashion sharing (e.g., Poshmark or thredUP)?
If yes, provide documentation.
- Did you receive income or incur expenses associated with crowdfunding (e.g., Kickstarter or Indiegogo)?
If yes, attach Form 1099-K.
- Did you receive income or incur expenses associated with a short-term rental (e.g., Airbnb or HomeAway)?
If yes, provide documentation.
- Did you receive any employee stock options this year (e.g. ESOP, ISO, etc.)?
If yes, attach Form 3921 from your employer.
- Did you receive any nontaxable pay this year (e.g. veterans pay, military income, employer paid education, etc.)?
If yes, provide documentation or details:

Additional Questions

Yes No

- Were you or your spouse a non-resident alien for part of the year?
- Could you or your spouse be a qualifying child of another person for the year?
- Was the main home of you and your spouse in the U.S. for more than half the year?
- Are you or your spouse eligible to be claimed as a dependent on anyone else's Federal tax return for the year?
- Do you anticipate your income or withholdings to be different for 2018?
If yes, please provide details:
